

DBL MANGALWEDHA SOLAPUR HIGHWAYS PRIVATE LIMITED

April 29, 2022

To
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001

Sub: Disclosure pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31st March, 2022

Ref No. Scrip Code 973800; Scrip ID 632DBLMS35 and ISIN INE000O07018

Scrip Code: 973802; Scrip ID 632DBLM35 and ISIN INE000O07026

Dear Sirs,

Please find attached, Disclosure in annexure-A pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31st March 2022

This is for your information and records.

Thanking you

Yours faithfully,

For DBL Mangalwedha Solapur Highways Private Limited

**Bhumika Chugh
Company Secretary**

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ANNEXURE-A

LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS (ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE000007018	22.02.2022	24.02.2022	3000	First issue	BSE LIMITED
2.	INE000007026	22.02.2022	24.02.2022	249	First issue	BSE LIMITED

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220224-40>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
Not Applicable				

** Company got listed on BSE Limited on 24th Feb 2022 and first interest payment date shall become due from 30th September 2022.*

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
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INE000007018	CRISIL Rating s	AA+	Positive	New	11.02.2022	Verified	11.02.2022
INE000007026	CRISIL Rating s	AA+	Positive	New	11.02.2022	Verified	11.02.2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
Not Applicable							

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): **No (First Interest payment shall be due on 30th September 2022)**

b) Details of interest payments: - **Not Applicable (First Interest payment shall be due on 30th September 2022)**

Sr. No	Particulars	Details
1.	ISIN	Series-A INE000007018 Series-B INE000007026
2.	Issue size	Series A: 3000 Series B: 249
3.	Interest Amount to be paid on due date	-
4.	Frequency - quarterly/ monthly	-
5.	Change in frequency of payment (if any)	-

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6.	Details of such change	-
7.	Interest payment record date	-
8.	Due date for interest payment (DD/MM/YYYY)	-
9.	Actual date for interest payment (DD/MM/YYYY)	-
10.	Amount of interest paid	-
11.	Date of last interest payment	-
12.	Reason for non-payment/ delay in payment	-

** Company got listed on BSE Limited on 24th Feb 2022 and first interest payment date shall be starts from 30th September 2022.*

c) Details of redemption payments: N.A.

Sr.No	Particulars	Details
1.	ISIN	Series-A INE000007018 Series-B INE000007026
2.	Type of redemption (full/ partial)	-
3.	If partial redemption, then	-
	a. By face value redemption	-
	b. By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-
6.	Redemption date due to put option (if any)	-
7.	Redemption date due to call option (if any)	-

Regd. Office: Plot No.5, Inside Govind Narayan Singh Gate, Chuna Bhatti Kolar Road, Bhopal – 462016 (M.P.),
Site Office: &M Center of Pkg-4 - (Toll @ km. 343.455), Location- Ichgaon, District- Solapur (MH), Pin Code - 413253
 Ph.:0755-4029999, Fax:0755- 4029998, E-mail: compliance@mshpl.co.in
(CIN No.: U45309MP2018PTC045517)

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8.	Quantity redeemed (no. of NCDs)	-
9.	Due date for redemption/ maturity	-
10.	Amount of interest paid	-
11.	Amount redeemed	-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	-

Note: Company got listed on BSE Limited on 24 February 2022 and first redemption date shall be starts from 30th September 2022

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Yours faithfully,

For DBL Manglavedha Solapur Highways Private Limited

Bhumika Chugh
Company Secretary